



Roland Barrera, Vendetta Royalty Partners, Ltd. (“Vendetta Partners”), Vendetta Royalty Management, LLC (“Vendetta Management”), Vesta Royalty Partners, LP (“Vesta Partners”), Vesta Royalty Management, LLC (“Vesta Management”), Iron Rock Royalty Partners, LP (“Iron Rock Partners”), Iron Rock Royalty Management, LLC (“Iron Rock Management”), Arcady Resources, LLC (“Arcady Resources”), Barefoot Minerals, G.P. (“Barefoot Minerals”), G3 Minerals, LLC (“G3 Minerals”), Haley Oil Company, Inc. (“Haley Oil”), Lake Rock, LLC (“Lake Rock”), SeBud Minerals, LLC (“SeBud Minerals”), and Technicolor Minerals, G.P. (“Technicolor Minerals”) (collectively, “the Defendants”).

Without admitting or denying the allegations contained in the Complaint, each Defendant has agreed that this Court has jurisdiction over the Defendant and over the subject matter of this action and has agreed to waive a hearing and the entry of findings of fact and conclusions of law.

The Court having considered the Commission’s motions, the parties’ agreement, and all premises, the Commission’s motion is **GRANTED**.

**IT IS THEREFORE ORDERED:**

**I.**

During the pendency of this case, the Defendants, and their agents, servants, employees, attorneys, and all persons in active concert or participation with them who receive actual notice of this Order by personal service or otherwise, are enjoined, in the offer or sale of any securities by use of any means or instruments of transportation or communication in interstate commerce, or of the mails, from, directly or indirectly:

- (a) employing any device, scheme or artifice to defraud;
- (b) obtaining money or property by means of any untrue statement of a material fact or any omission to state a material fact necessary in order to make the statements

- made, in light of the circumstances under which they were made, not misleading; or
- (c) engaging in any transactions, practices or courses of business which operate or would operate as a fraud or deceit upon any purchaser or prospective purchaser.

[Securities Act § 17(a) (15 U.S.C. § 77q(a))].

## II.

During the pendency of this case, the Defendants and their agents, servants, employees, attorneys, and all persons in active concert or participation with them who receive actual notice of this Order by personal service or otherwise, are enjoined from making use of any means or instrumentalities of interstate commerce, or of the mails or of any facility of a national security exchange, directly or indirectly, in connection with the purchase or sale of any security:

- (a) to employ any device, scheme or artifice to defraud;
- (b) to make any untrue statement of a material fact or to omit to state a material fact necessary in order to make the statements made, in light of the circumstances under which they were made, not misleading;
- (c) to engage in any act, practice or course of business which operates or would operate as a fraud or deceit upon any person; or
- (d) to use or employ any manipulative or deceptive device or contrivance in contravention of a rule or regulation prescribed by the Securities and Exchange Commission.

[Exchange Act § 10(b) and Rule 10b-5 thereunder (15 U.S.C. § 78j(b) and 17 C.F.R. § 240.10b-5)].

**III.**

During the pendency of this case, Defendants Sellers and Barrera agents, servants, employees, attorneys, and all persons in active concert or participation with them who receive actual notice of this Order by personal service or otherwise are enjoined from violating Section 15(a) of the Exchange Act [15 U.S.C. § 78o(a)], by using the mails or any means or instrumentality of interstate commerce, while acting as a broker or dealer, effecting transactions in or inducing or attempting to induce the purchase or sale of securities while not registered with the Commission as a broker or dealer or while not associated with an entity registered with the Commission as a broker or dealer.

**IV.**

Defendants Helms, Kaelin, Sellers, and Barrera and their agents, servants, employees, attorneys, and all persons in active concert or participation with them who receive actual notice of this Order by personal service or otherwise are preliminarily enjoined from participating, directly or indirectly, including, but not limited to, through any entity owned or controlled by Helms, Kaelin, Sellers, or Barrera, in the issuance, purchase, offer, or sale of any security, provided, however, that such injunction shall not prevent Helms, Kaelin, Sellers, or Barrera from purchasing or selling securities for their own accounts to the extent such accounts are not otherwise controlled by the Receiver appointed in this case.

**V.**

The hearing on the Commission's motion for a preliminary injunction, scheduled to take place 9 o'clock a.m. December 23, 2013, in Courtroom 7 (see minute entry dated December 11, 2013.), is **CANCELLED**.

VI.

The time to file the sworn statements and accounting referred to in paragraphs 9 and 10 of the Receivership Order (Dkt. 11) is extended to January 31, 2014.


VII.

Nothing in this order shall affect the right of any Defendant to move the Court for relief from the Receivership Order (Dkt. 11), including the asset freeze therein.

VIII.

This order shall remain in effect until further order of the Court.

Dated: December 18, 2013, at 2:40 p.m.

  
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Lee Yeakel  
UNITED STATES DISTRICT JUDGE

Without admitting or denying the allegations in the complaint, except as to personal and subject-matter jurisdiction, which each Defendant admits, the undersigned Defendants approve the form of the foregoing Agreed Preliminary Injunction, waive a preliminary-injunction hearing and the entry of findings of fact and conclusions of law, and request this Court to enter it.

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Robert A. Helms  
Pro Se

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Janniece Kaelin  
Pro Se

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Deven Sellers  
Pro Se

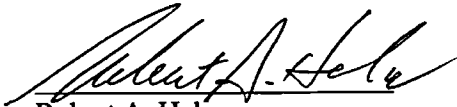
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Roland Barrera  
Pro Se

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Thomas L. Taylor III  
Receiver, on behalf of Defendants  
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Vesta Royalty Management, LLC,  
Iron Rock Royalty Partners, LP,  
Iron Rock Royalty Management, LLC,  
Arcady Resources, LLC,  
Barefoot Minerals, G.P.,  
G3 Minerals, LLC,  
Haley Oil Company, Inc.,  
Lake Rock, LLC,  
SeBud Minerals, LLC, and  
Technicolor Minerals, G.P.

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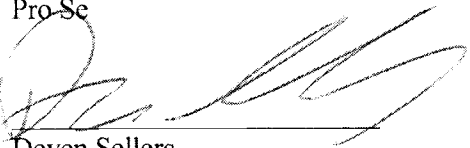
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