

**IN THE UNITED STATES DISTRICT COURT
FOR THE WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

SECURITIES AND EXCHANGE COMMISSION	§	
<i>Plaintiff,</i>	§	
	§	
v.	§	Civil Action No. 1:13-cv-01036-LY
	§	
ROBERT A. HELMS, ET AL.,	§	
<i>Defendants,</i>	§	
	§	
and	§	
	§	
WILLIAM L. BARROW AND GLOBAL CAPITAL VENTURES, LLC,	§	
<i>Relief Defendants, solely for the purposes of equitable relief.</i>	§	
	§	

ORDER APPROVING SETTLEMENT

On this day came to be heard the Motion of Thomas L. Taylor III, as the Court-Appointed Receiver (“Receiver”) in the above-styled action (“SEC Action”) for Vendetta Royalty Partners, Ltd., Vendetta Royalty Management, LLC, Robert A. Helms, Janniece S. Kaelin, Deven Seller, Roland Barrera, Vesta Royalty Partners, L.P., Vesta Royalty Management, LLC, Iron Rock Royalty Partners, LP, Iron Rock Royalty Management, LLC, Arcady Resources, LLC, Barefoot Minerals, G.P., G3 Minerals, LLC, Haley Oil Company, Inc., Lake Rock, LLC, Sebud Minerals, LLC, and Technicolor Minerals, G.P., and all other entities under their control, for Order Approving Settlement (“Motion”) seeking this Court’s approval of a Settlement Agreement reached with Amegy Bank National Association (“Amegy Bank”).

The Court finds that the Settlement Agreement between the Receiver and Amegy Bank is fair, equitable, reasonable, and in the best interest of the Receivership Estate. The Court finds further that due and proper notice of the Motion, the Settlement Agreement, and any hearing on

the Motion, has been given to all interested persons, and the Court has considered papers filed and arguments made by the Receiver in support of his Motion, and any objections to the Motion, and such other and further evidence as has been presented to the Court.

NOW, THEREFORE, it is hereby ORDERED that the Motion is GRANTED and the Settlement Agreement between the Receiver and Amegy Bank (which is attached to the Motion as Exhibit A) is hereby APPROVED. It is further ORDERED that this Court shall have and retain jurisdiction over all matters related to the administration, interpretation, effectuation, or enforcement of this Order, the Settlement Agreement, and any related disputes.

The clerk shall promptly serve copies of this Order upon all parties to the SEC Action.

IT IS SO ORDERED, this ____ day of _____, 2014.

Lee Yeakel
United States District Judge